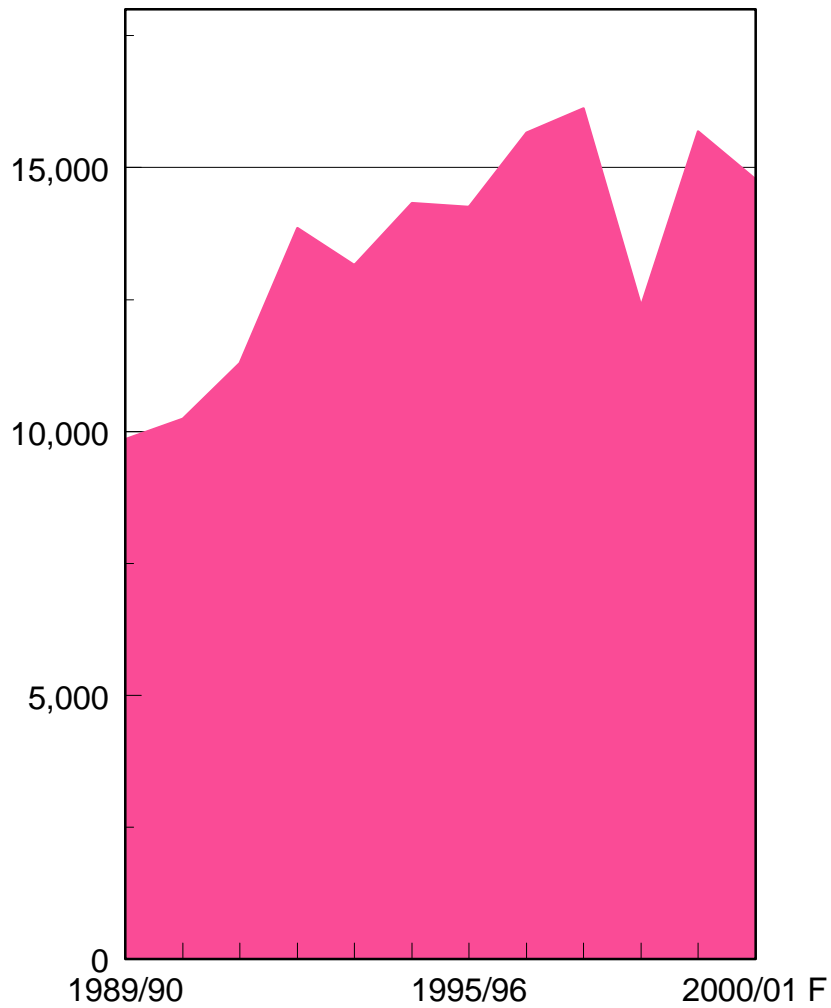


The U.S. Citrus Industry Situation

**Foreign Agricultural Service
Horticultural & Tropical Products Division
September 2001**

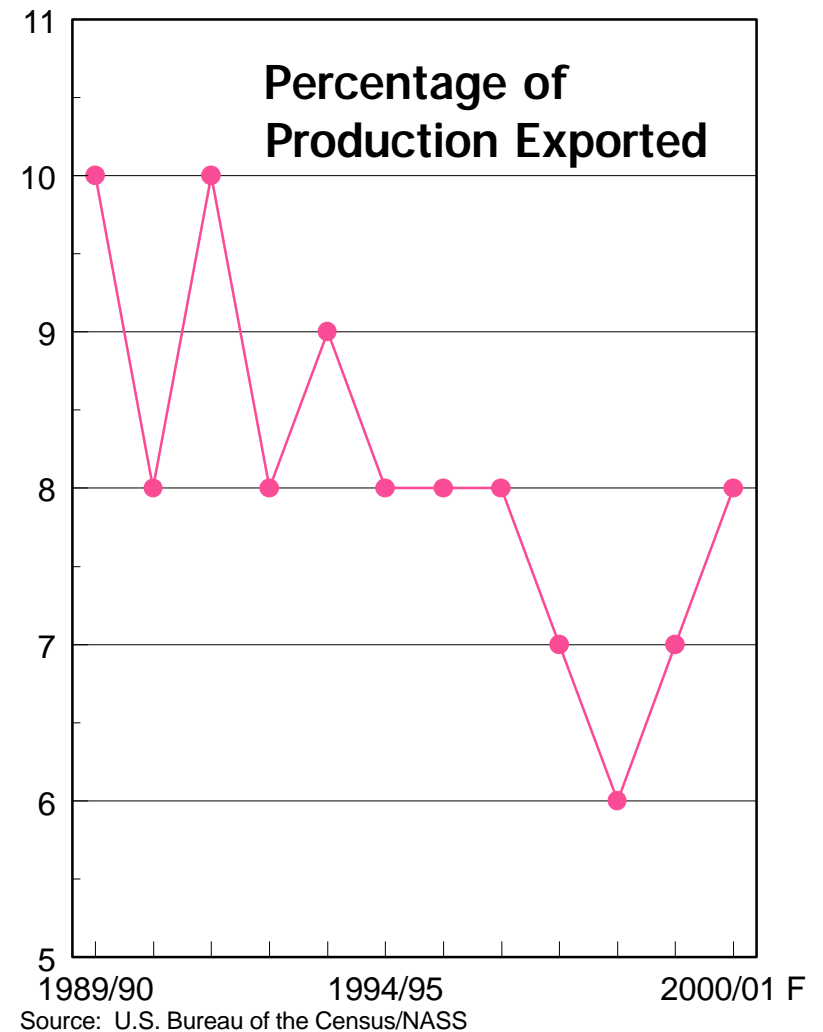
Overall Production of Citrus Has Trended Upward, While the Percent of Total Production Exported Has Declined

1,000 Metric Tons



Source: NASS

Percent

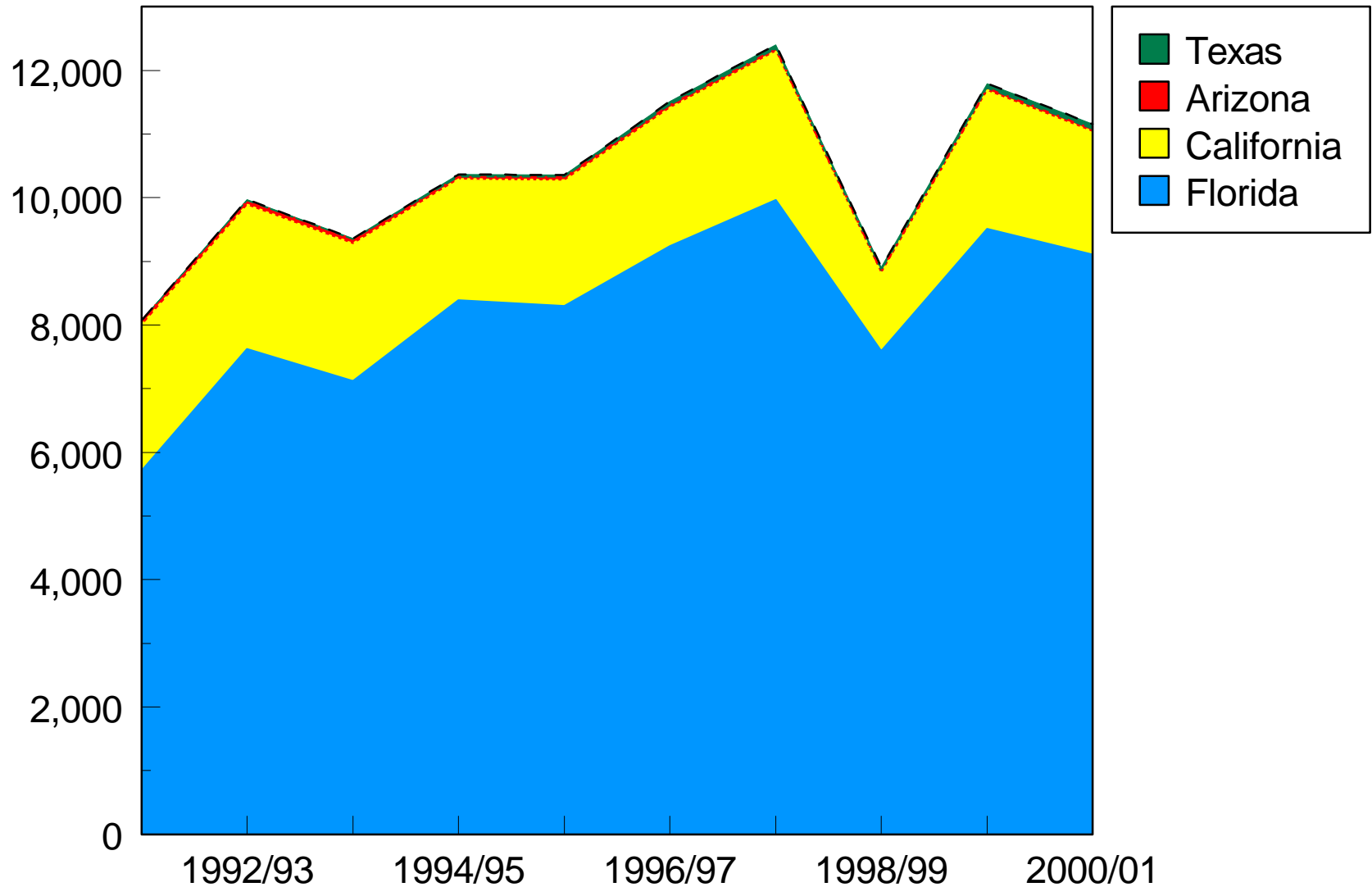


Source: U.S. Bureau of the Census/NASS

Marketing Years

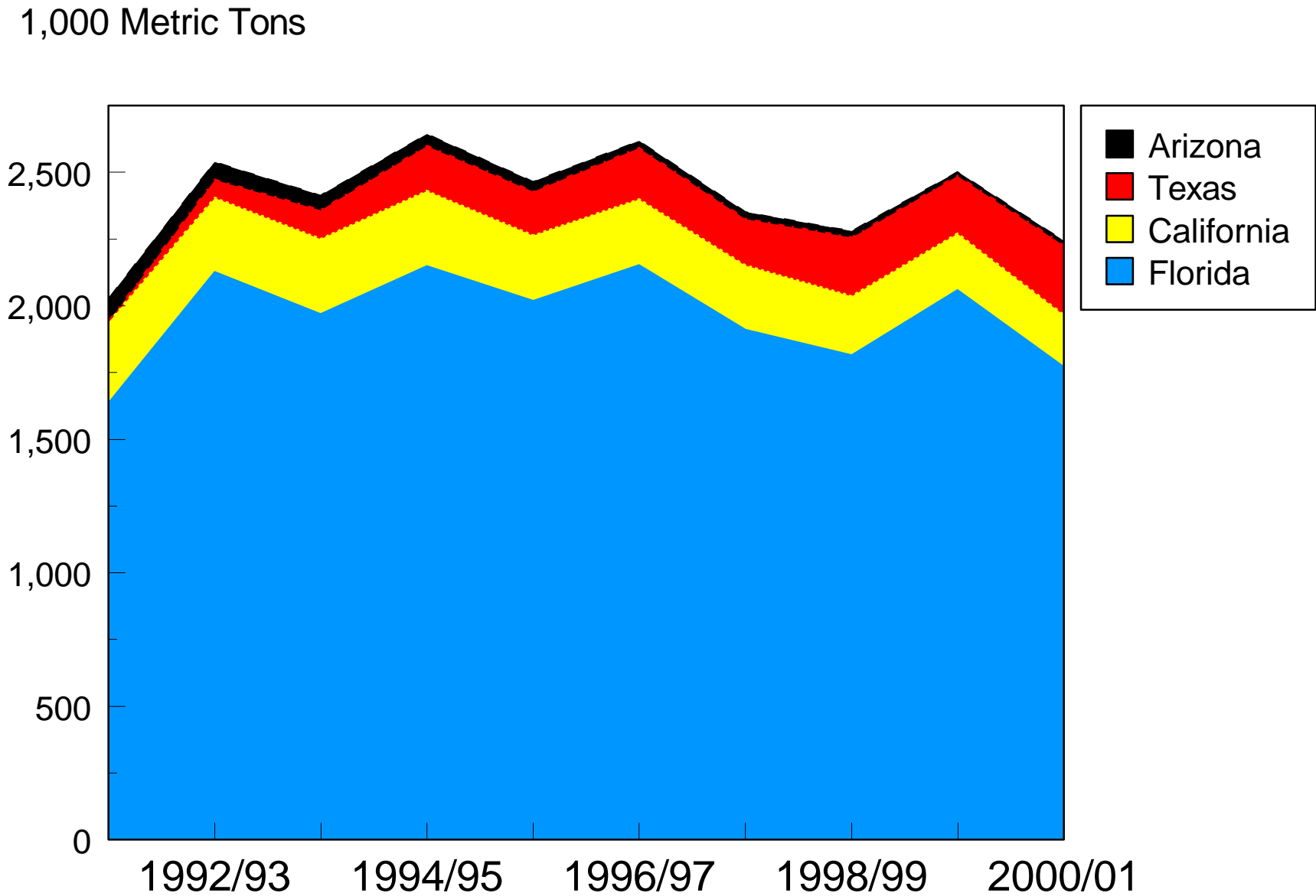
U.S. Orange Production by State

1,000 Metric Tons



Source: NASS

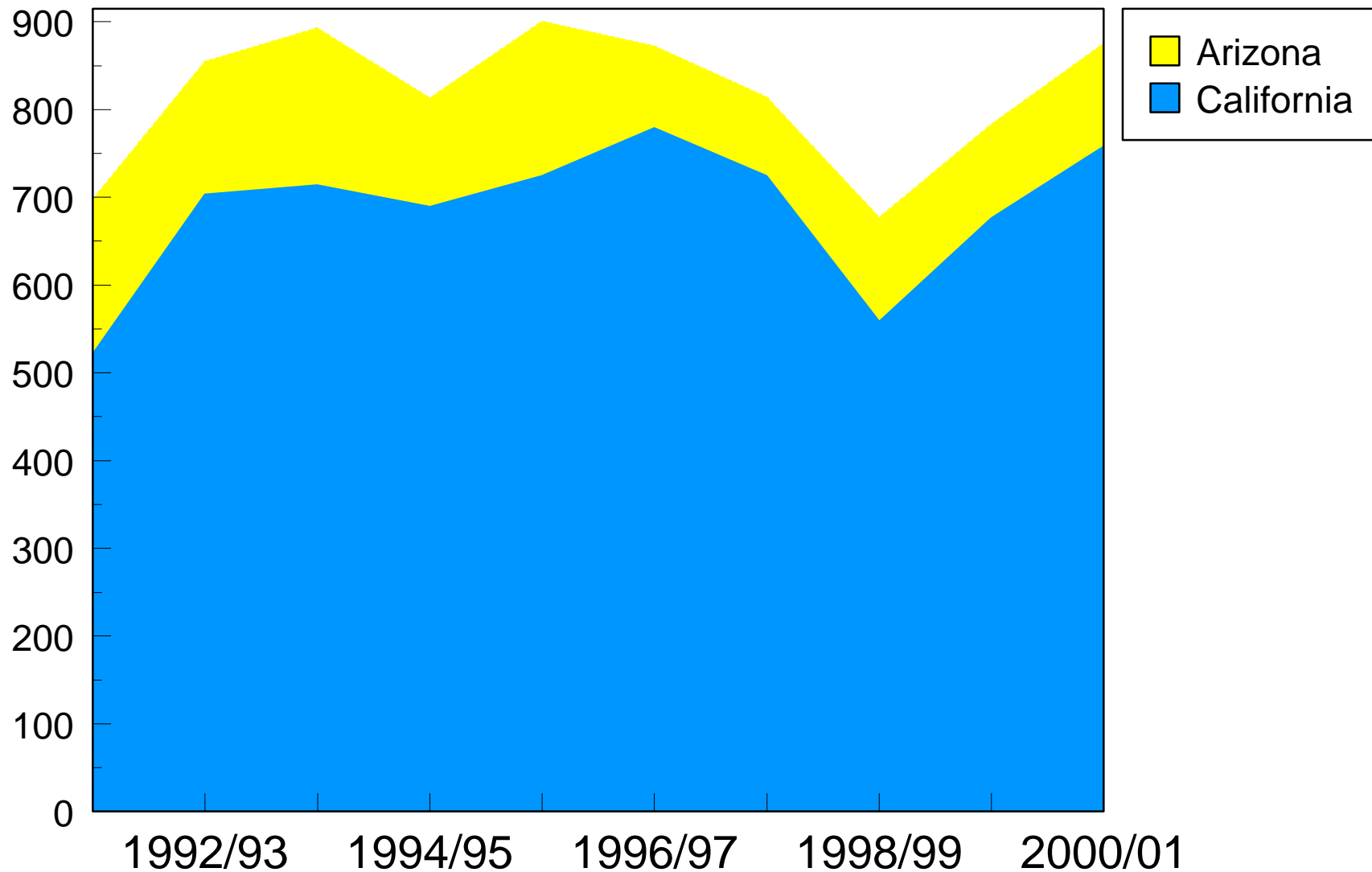
U.S. Grapefruit Production by State



Source: NASS

U.S. Lemon Production by State

1,000 Metric Tons

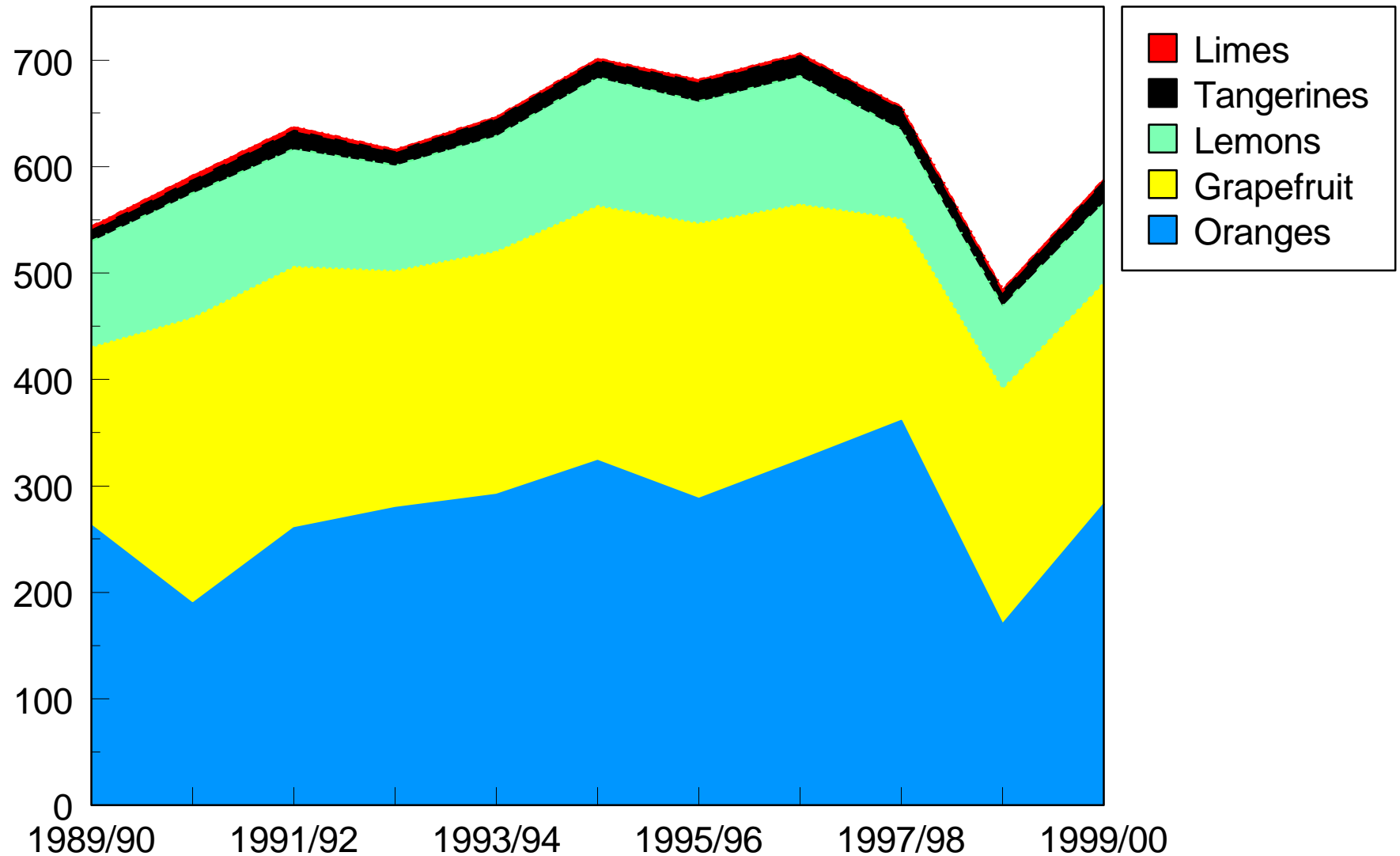


Source: NASS

Value of U.S. Exports of Citrus

Fiscal Years

Million Dollars

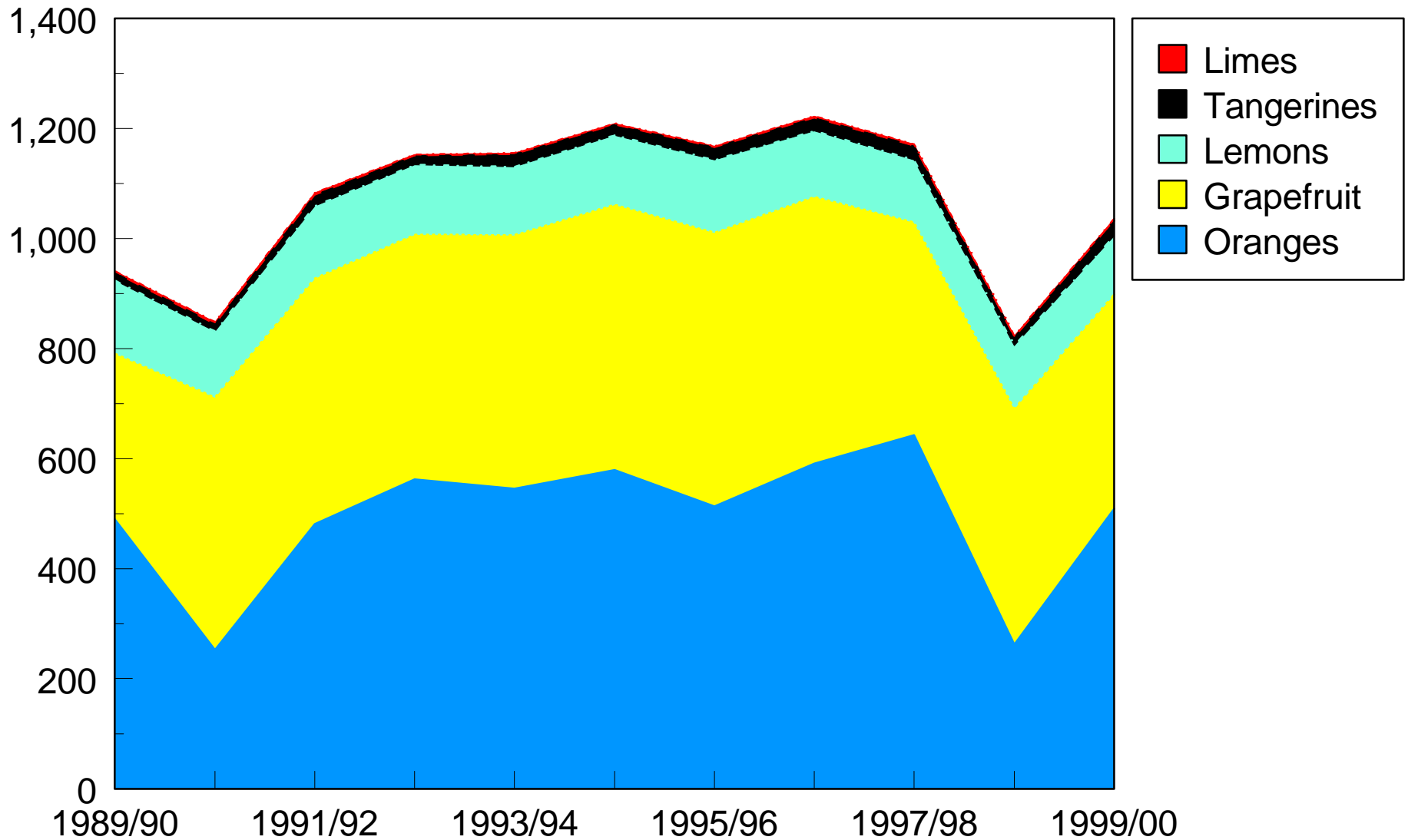


Source: U.S. Bureau of the Census

Volume of U.S. Citrus Exports

Fiscal Years

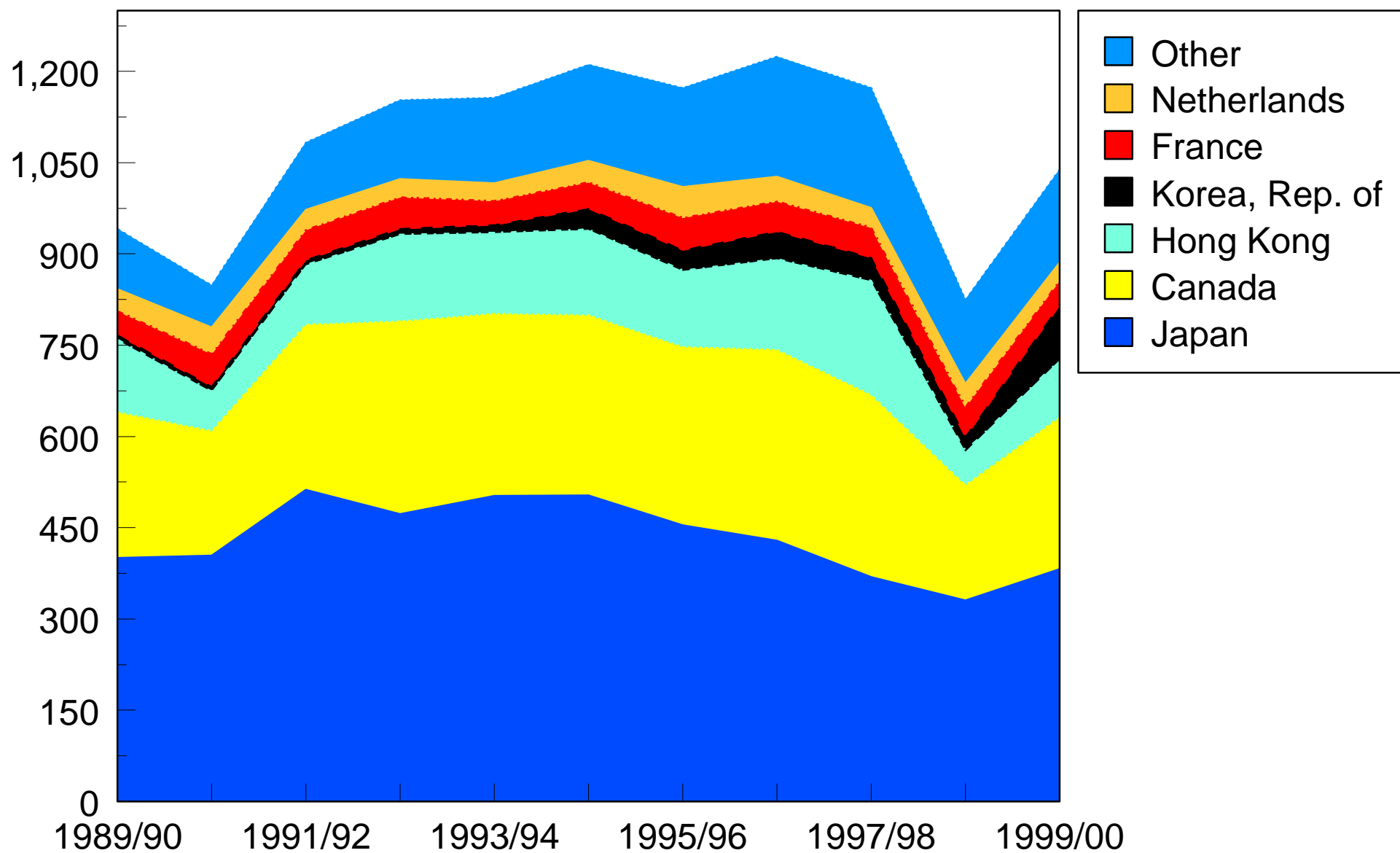
1,000 Metric Tons



Source: U.S. Bureau of the Census

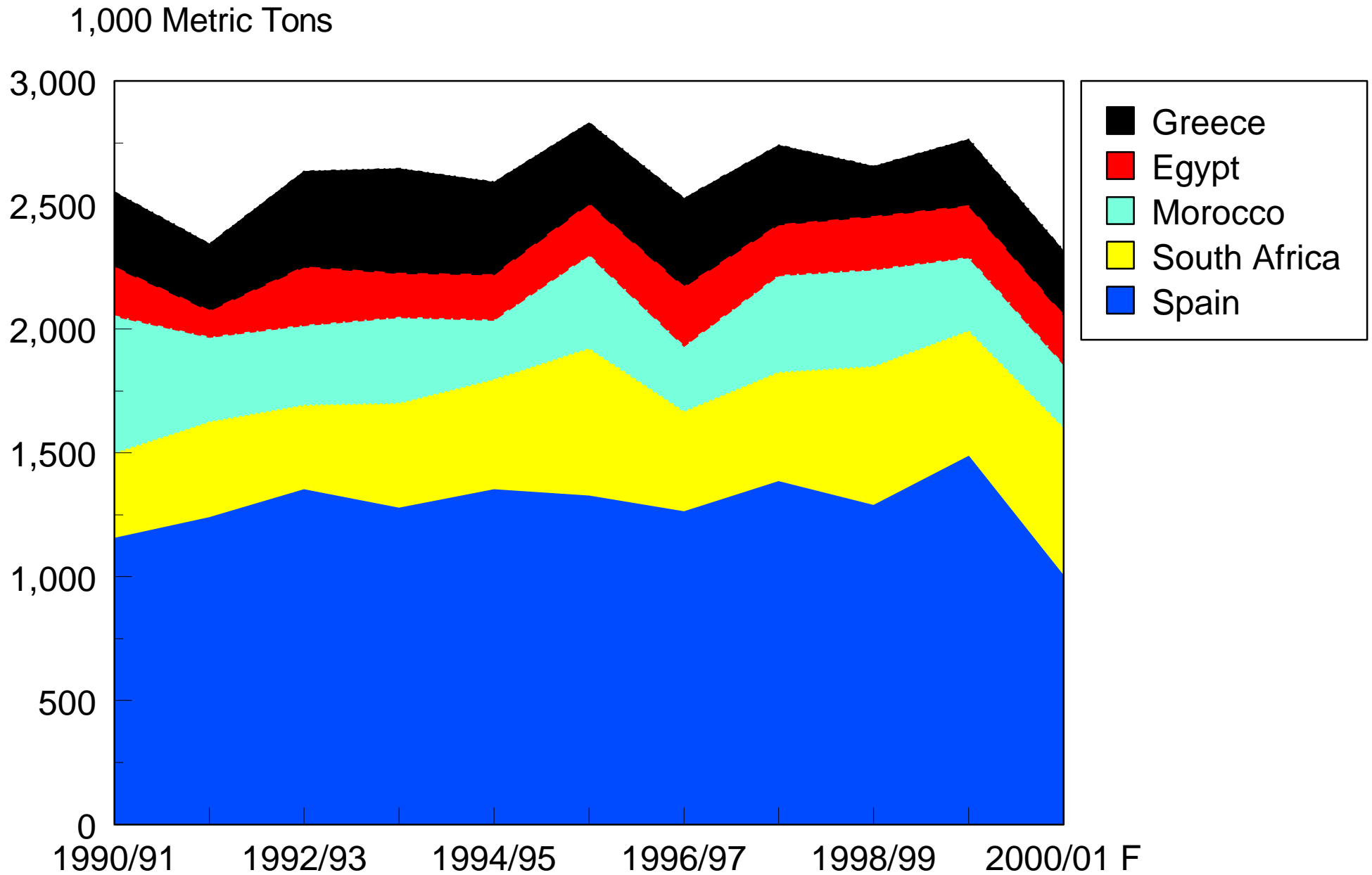
Key U.S. Citrus Markets

1,000 Metric Tons



Source: U.S. Bureau of the Census

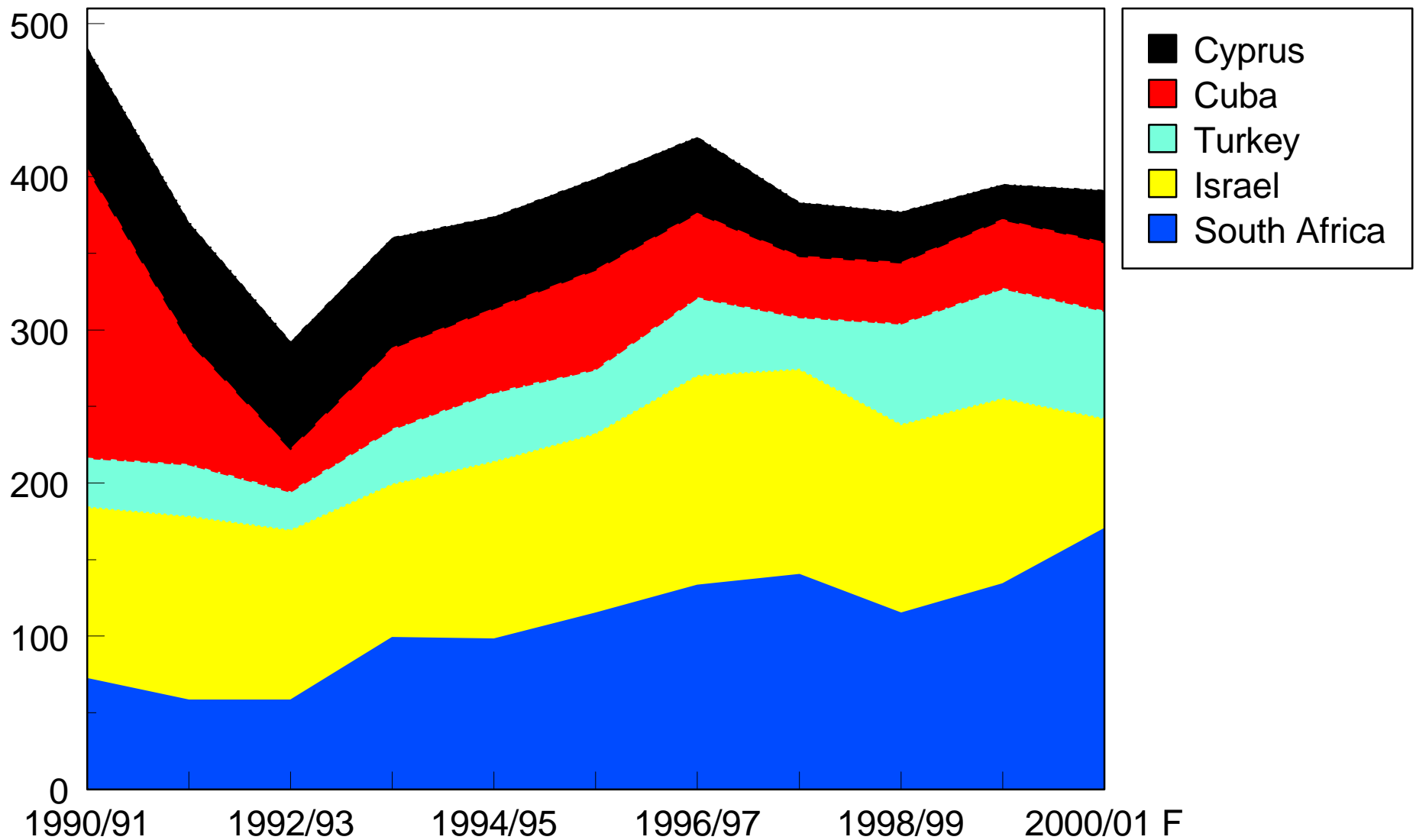
Other Key Exporters of Oranges



Source: Attaché Reports

Other Key Exporters of Grapefruit

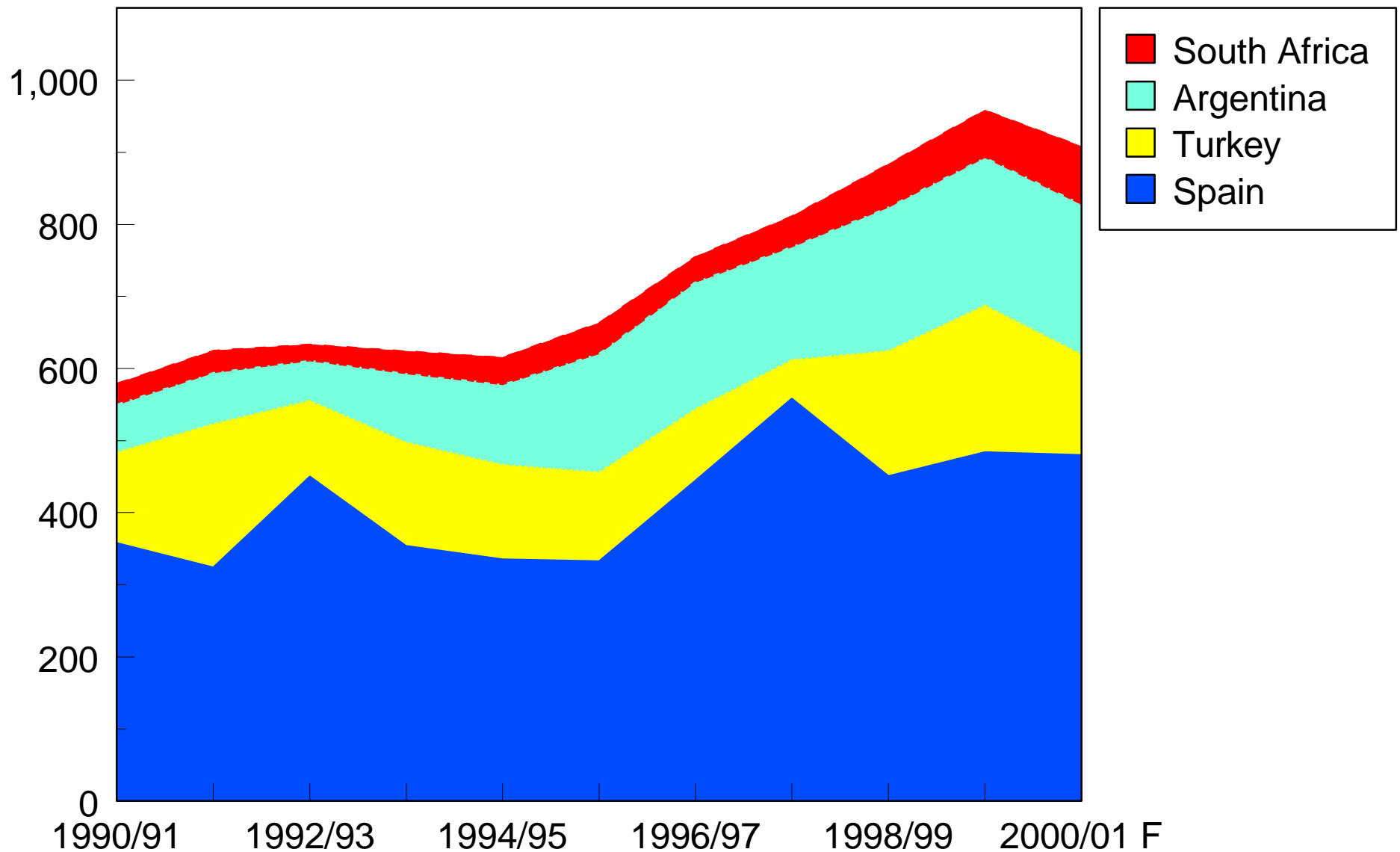
1,000 Metric Tons



Source: Attaché Reports

Other Key Exporters of Lemons

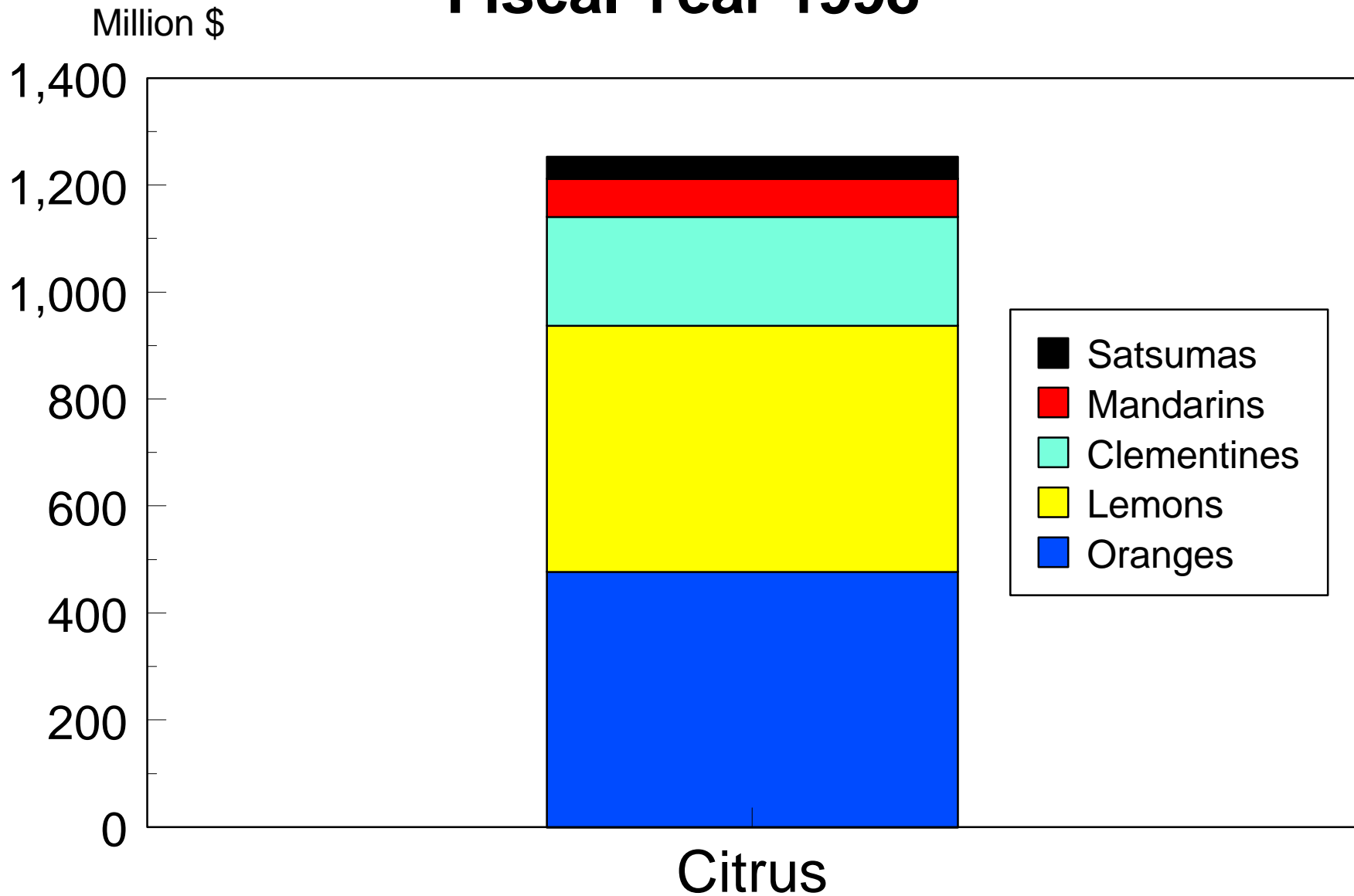
1,000 Metric Tons



Source: Attaché Reports

EU Citrus Support 1/

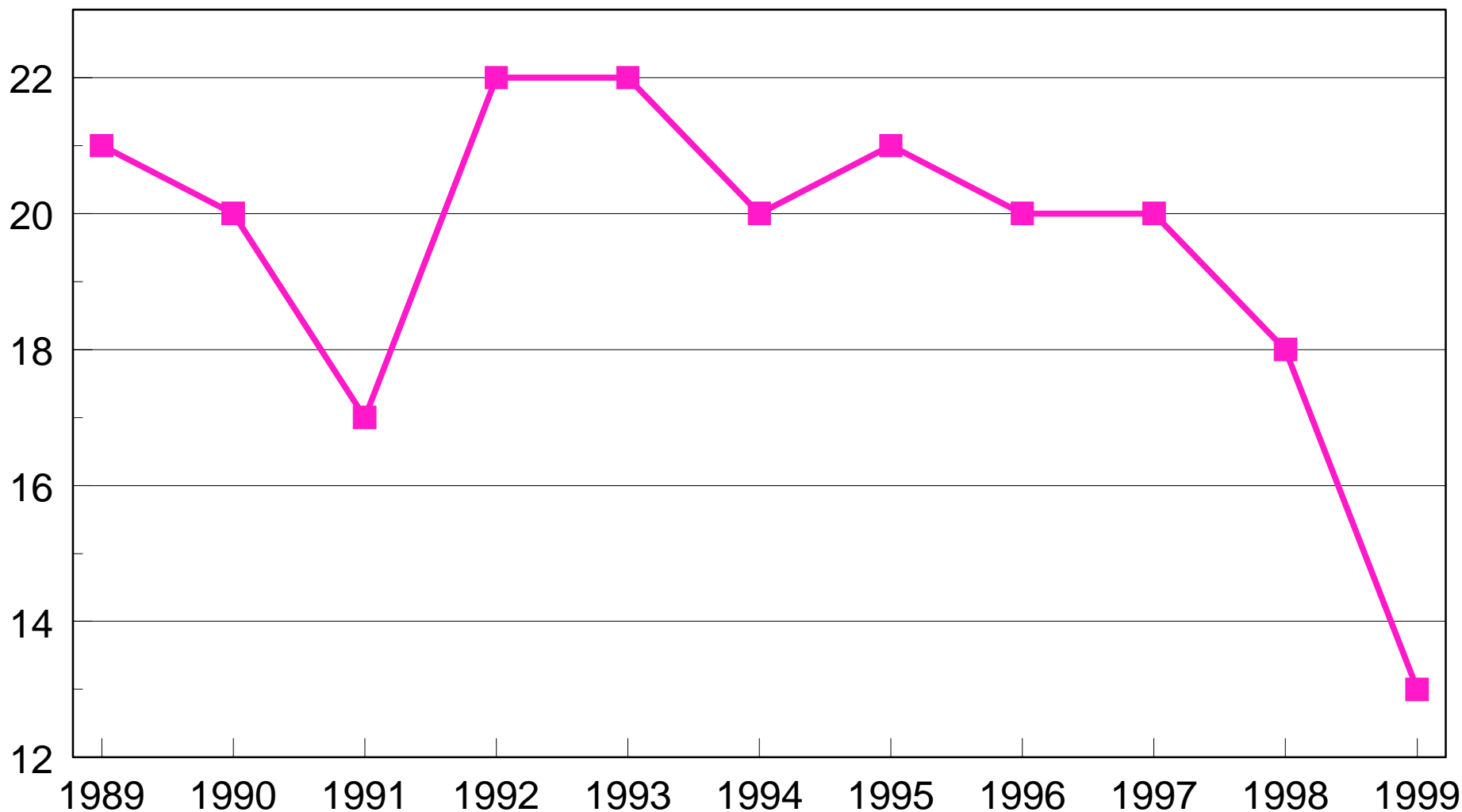
Fiscal Year 1998



1/ The product-specific Aggregate Measurement of Support (AMS) includes market price support, direct payments, and other product-specific support.

U.S. Market Share of World Exports of Fresh Citrus

Percent

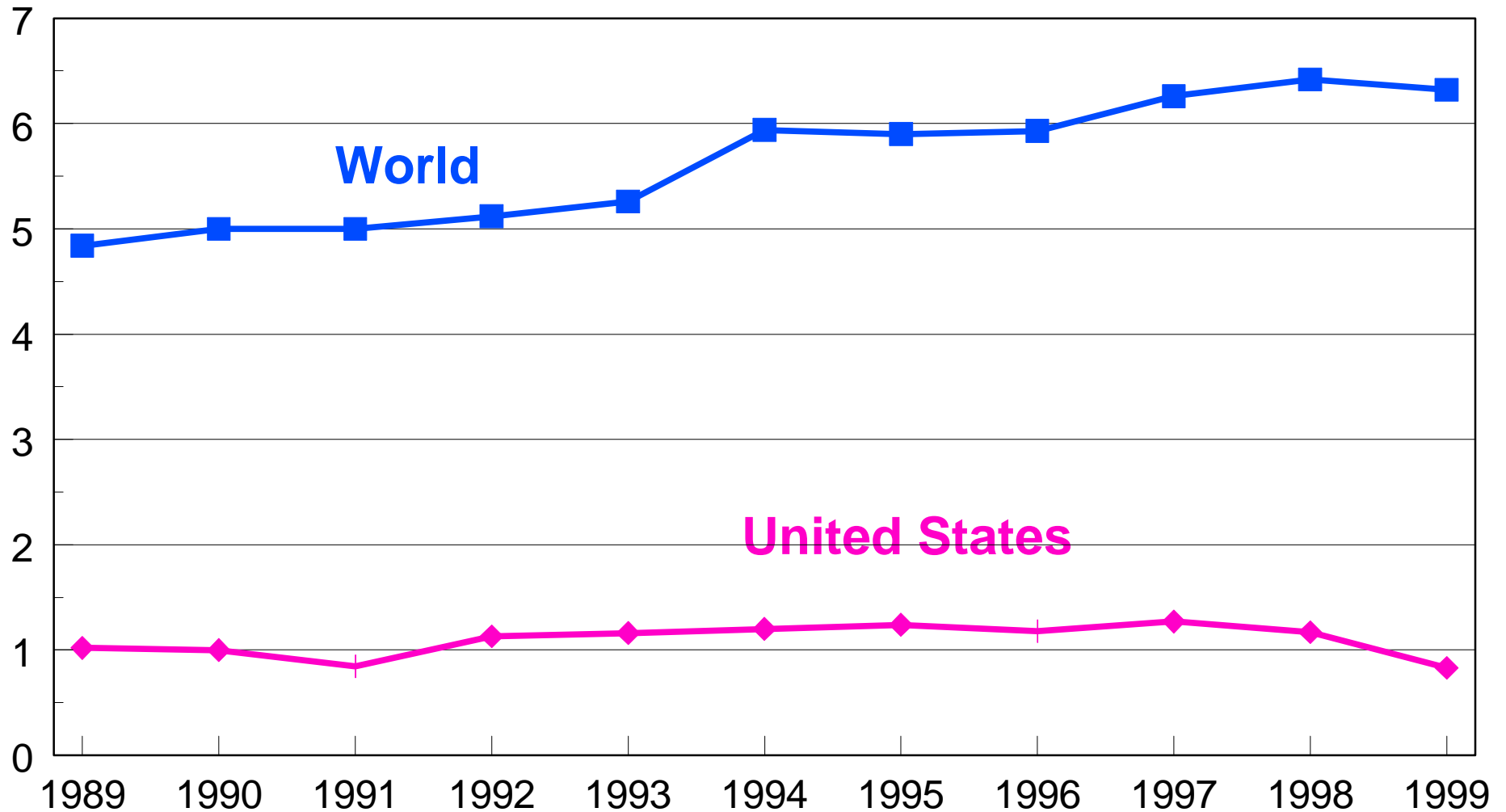


Source: FAO

Europe does not include EU intra trade

World and U.S. Exports of Fresh Citrus

Million Metric Tons



Source: FAO

Europe does not include EU intra trade

2001 Applied Tariff Rates for Citrus/Orange Juice for Selected Countries

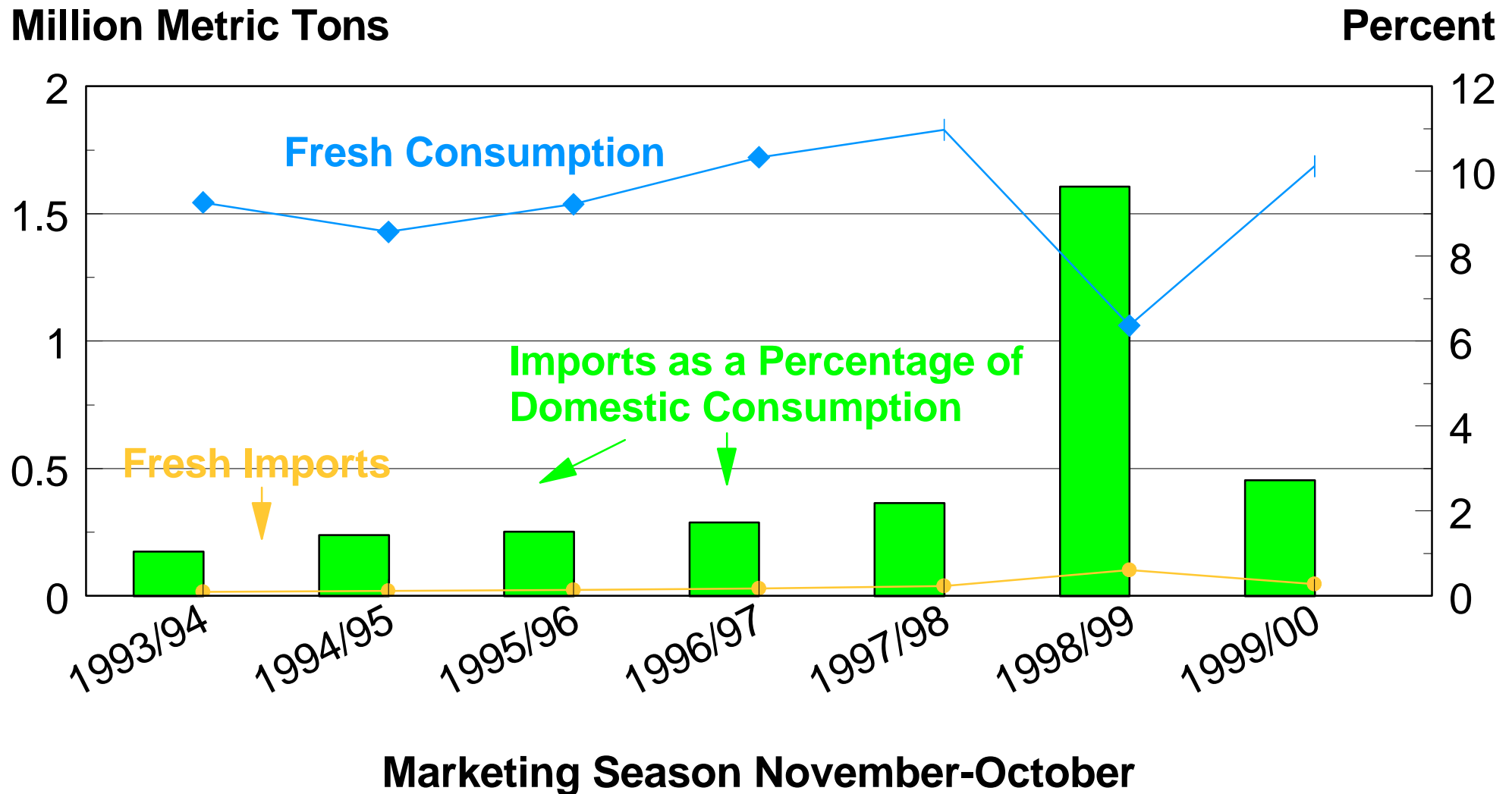
Ad valorem, unless otherwise noted

Commodity	Oranges	Grapefruit	Lemons	FCOJ	OJ, nt FRZ
HS #	080510	080540	080530	200911	200919
EU	3.2-16 1/	1.5-2.4	6.4 2/	33.6 3/	33.6 3/
Argentina	25	25	25	28	28
Brazil	12.5	12.5	12.5	16.5	16.5
China	35 + 13 or 17 VAT	35 + 13 or 17 VAT	35 + 13 or 17 VAT	35 + 17 VAT	35 + 17 VAT
Japan	32 (12/1-5/31) 16 (6/1-11/30)	10	0	25.5	25.5
India	40.4	30	45.6	40.4	40.4
Korea	IQ-50 OQ-64.7	36	36	OQ-55.8+10 VAT	OQ-55.8+10 VAT
Taiwan	40	40	40	42.5	42.5
Turkey	55.8	55.8	55.8	63.5	63.5
U.S.	5.7	19.2-32.1	6.6	42	13.5-42

1/ + entry price 12/1-5/31: max 71 EUR/ton. 2/ +entry price: max 256 EUR/ton. 3/ + 206 EUR/ton.

Source: Individual Countries' Tariff Schedules

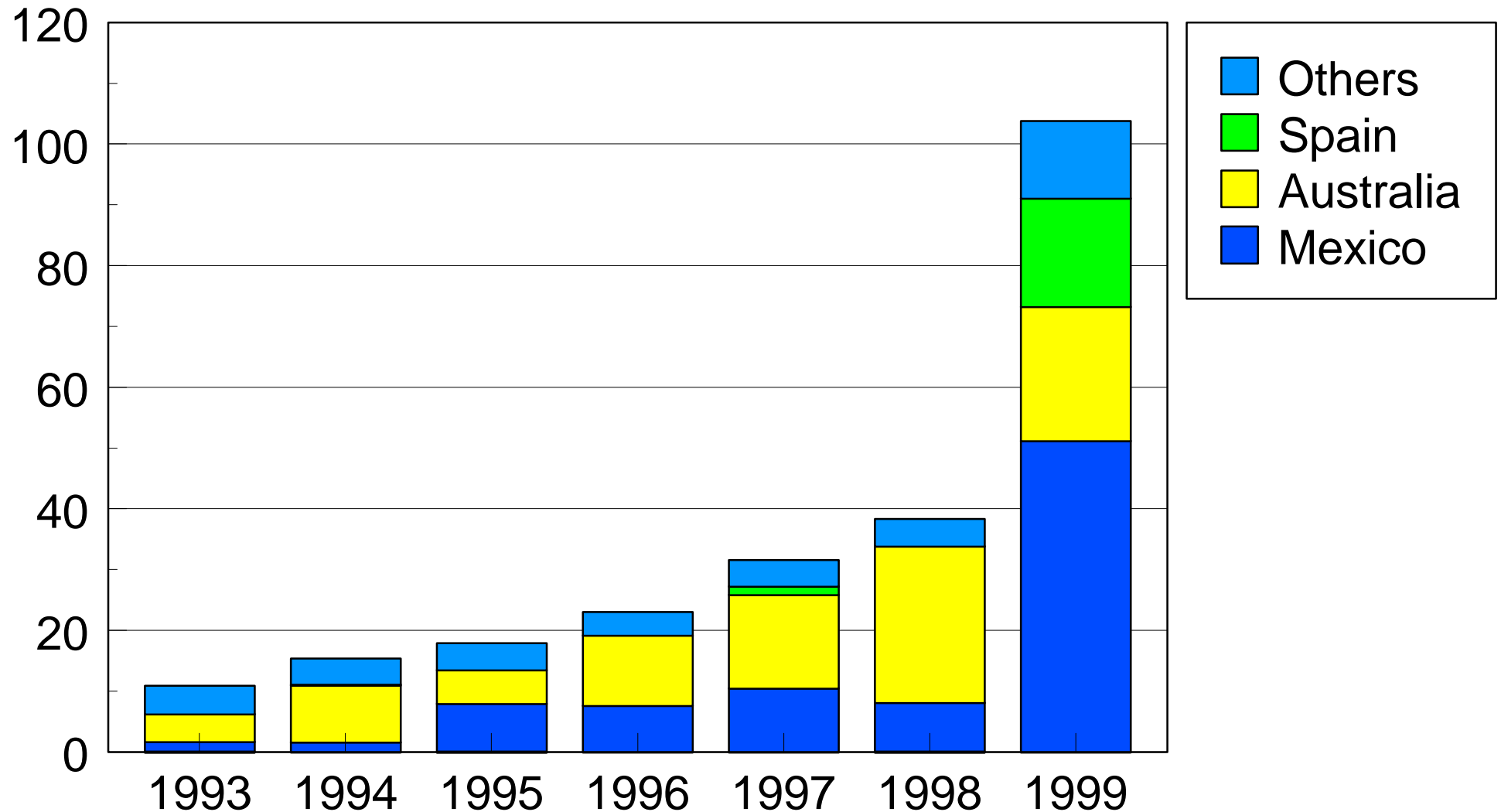
U.S. Orange Imports and Market Share of Domestic Consumption



Source: Economic Research Service, USDA

Origins of U.S. Imported Oranges

Thousand Metric Tons

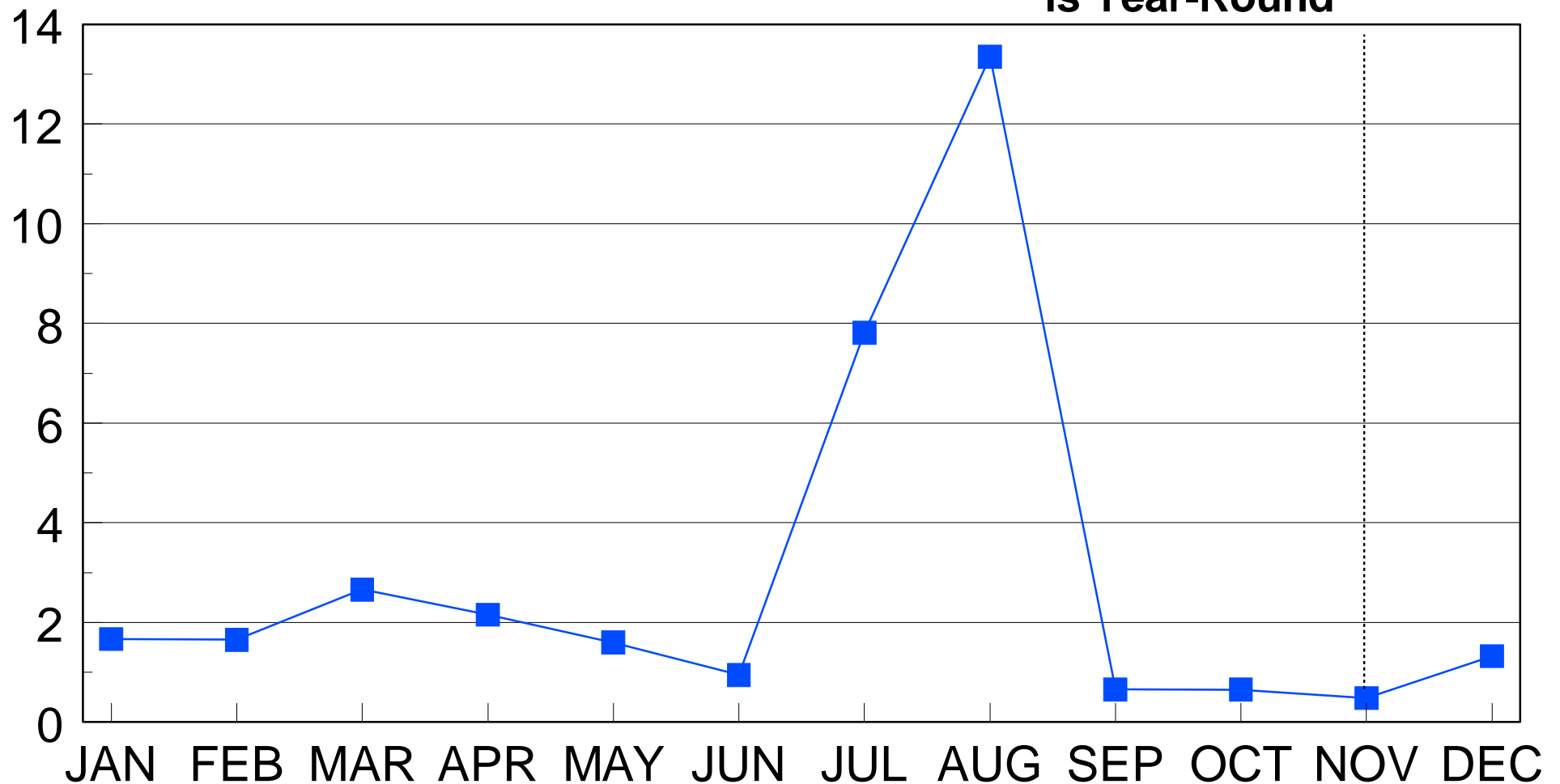


Source: U.S. Bureau of the Census

Monthly Imports of Oranges

Thousand Metric Tons

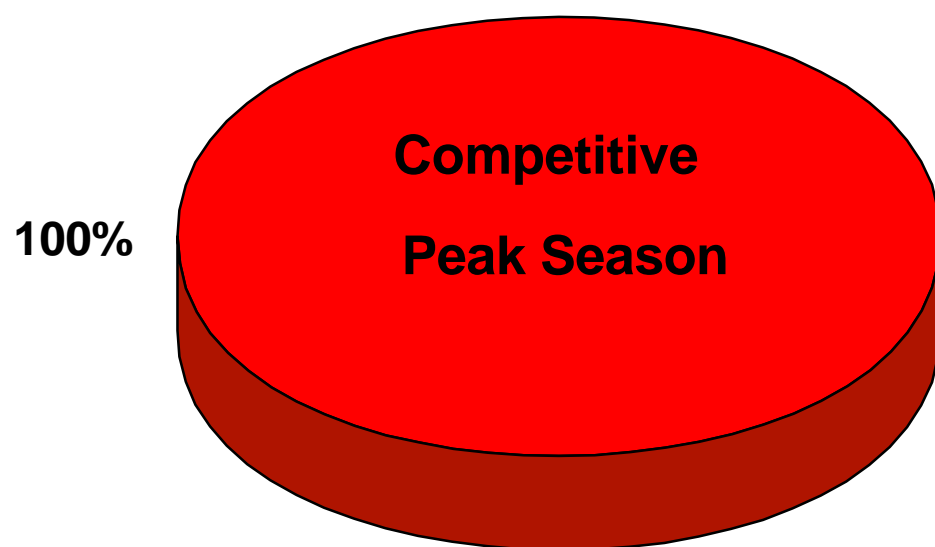
US Marketing Season
is Year-Round



Note: Average Monthly Imports 1997-99

Source: U.S. Census Bureau

Share of Orange Imports in Relation to the U.S. Marketing Season

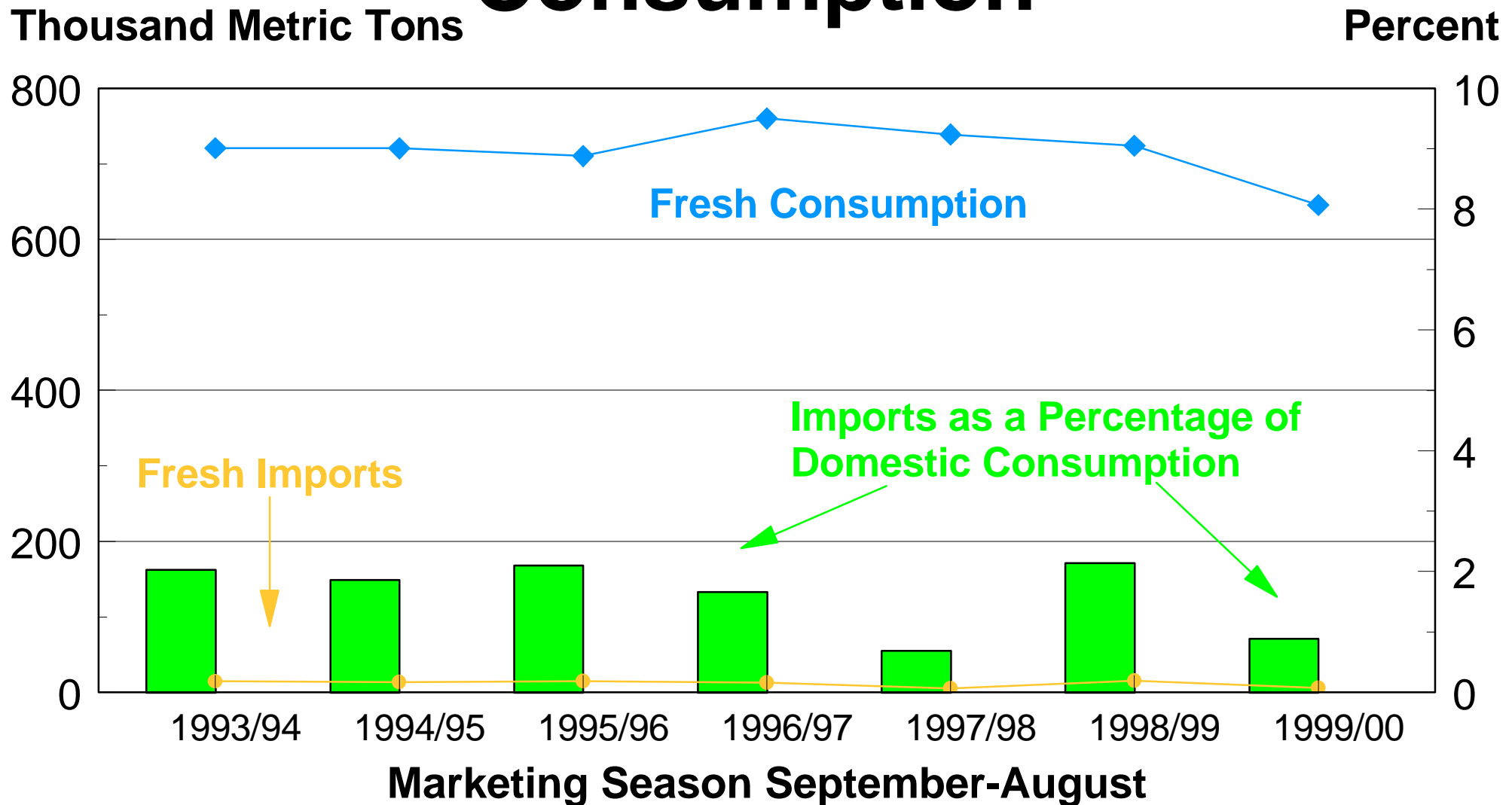


Marketing Season is Year-Round

Based on Average Monthly Imports 1997-99

Source: US Census Bureau

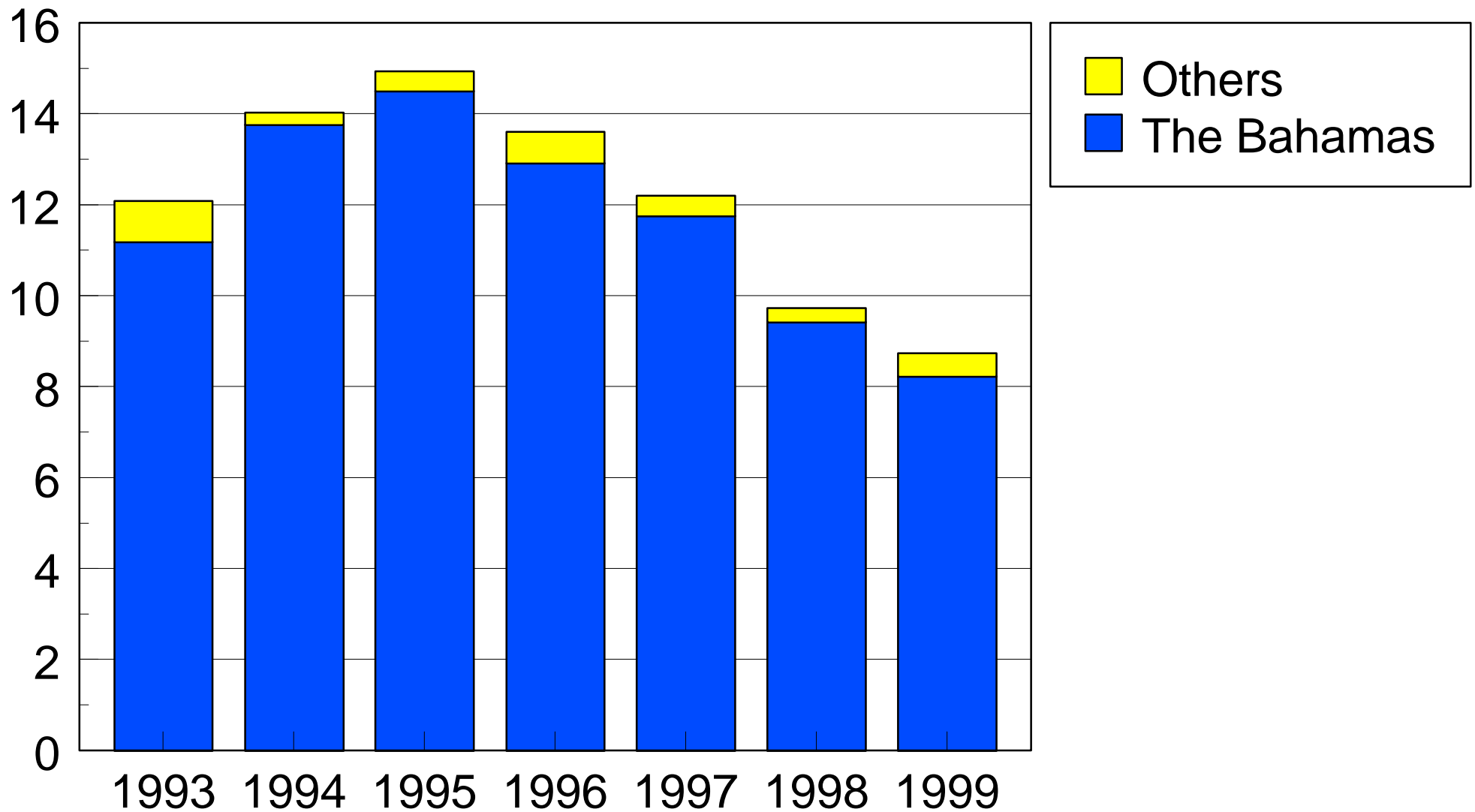
U.S. Grapefruit Imports and Market Share of Domestic Consumption



Source: Economic Research Service, USDA

Origin of Imported Grapefruit

Thousand Metric Tons

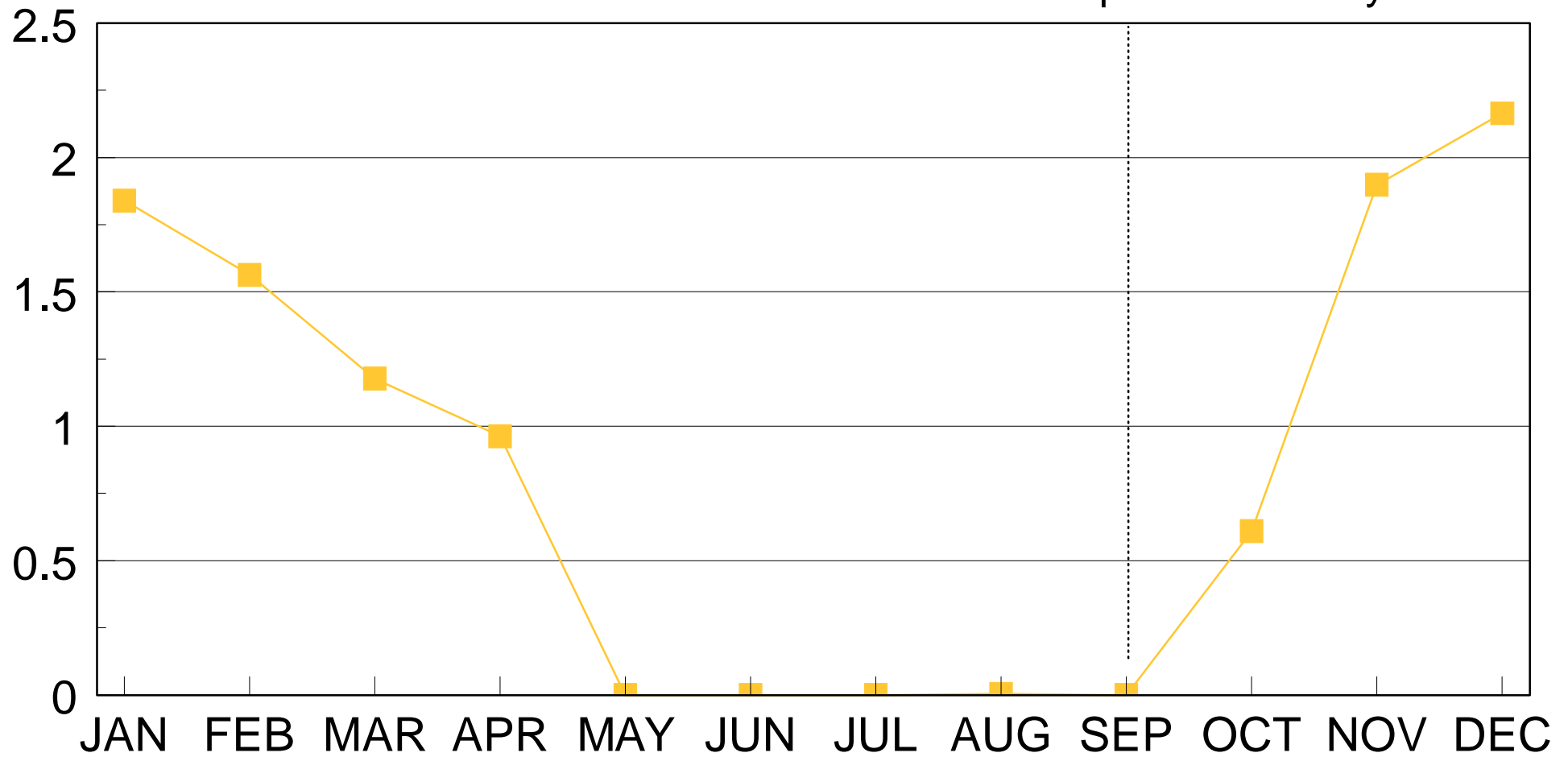


Source: U.S. Census Bureau

Monthly Imports of Grapefruit

Thousand Metric Tons

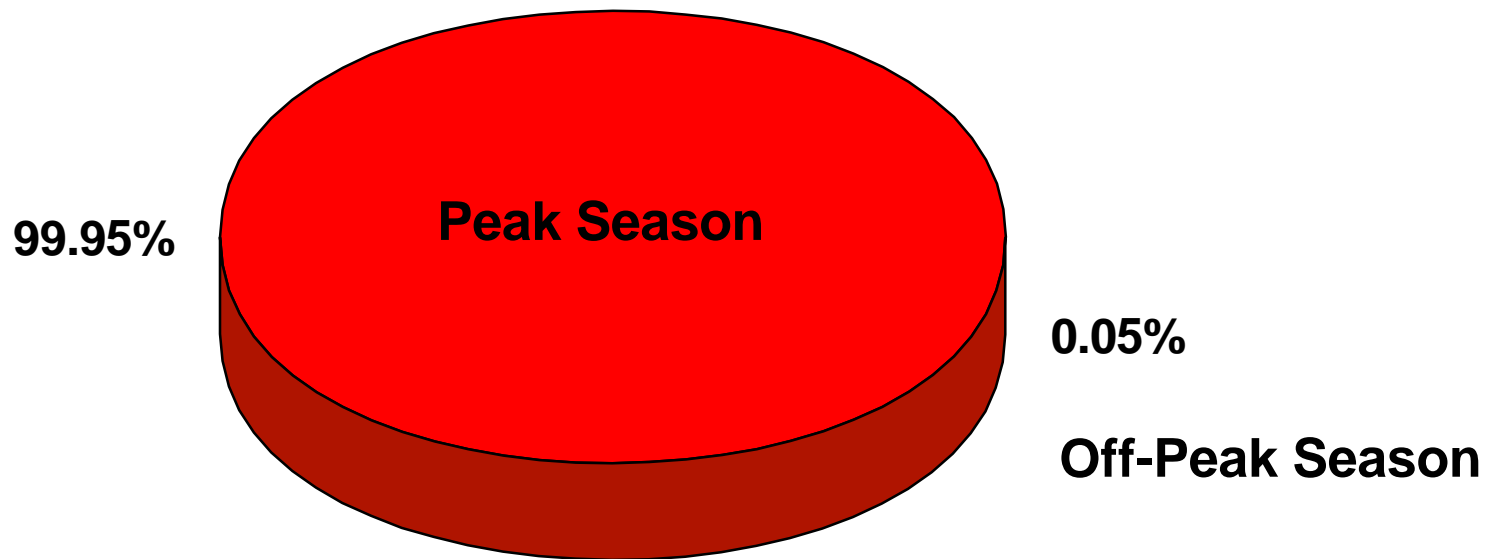
US Marketing Season Peaks
September 1-May 30



Note: Average Monthly Imports 1997-99

Source: U.S. Census Bureau

Share of Grapefruit Imports in Relation to the U.S. Marketing Season



Marketing Season Peaks September 1-May 30

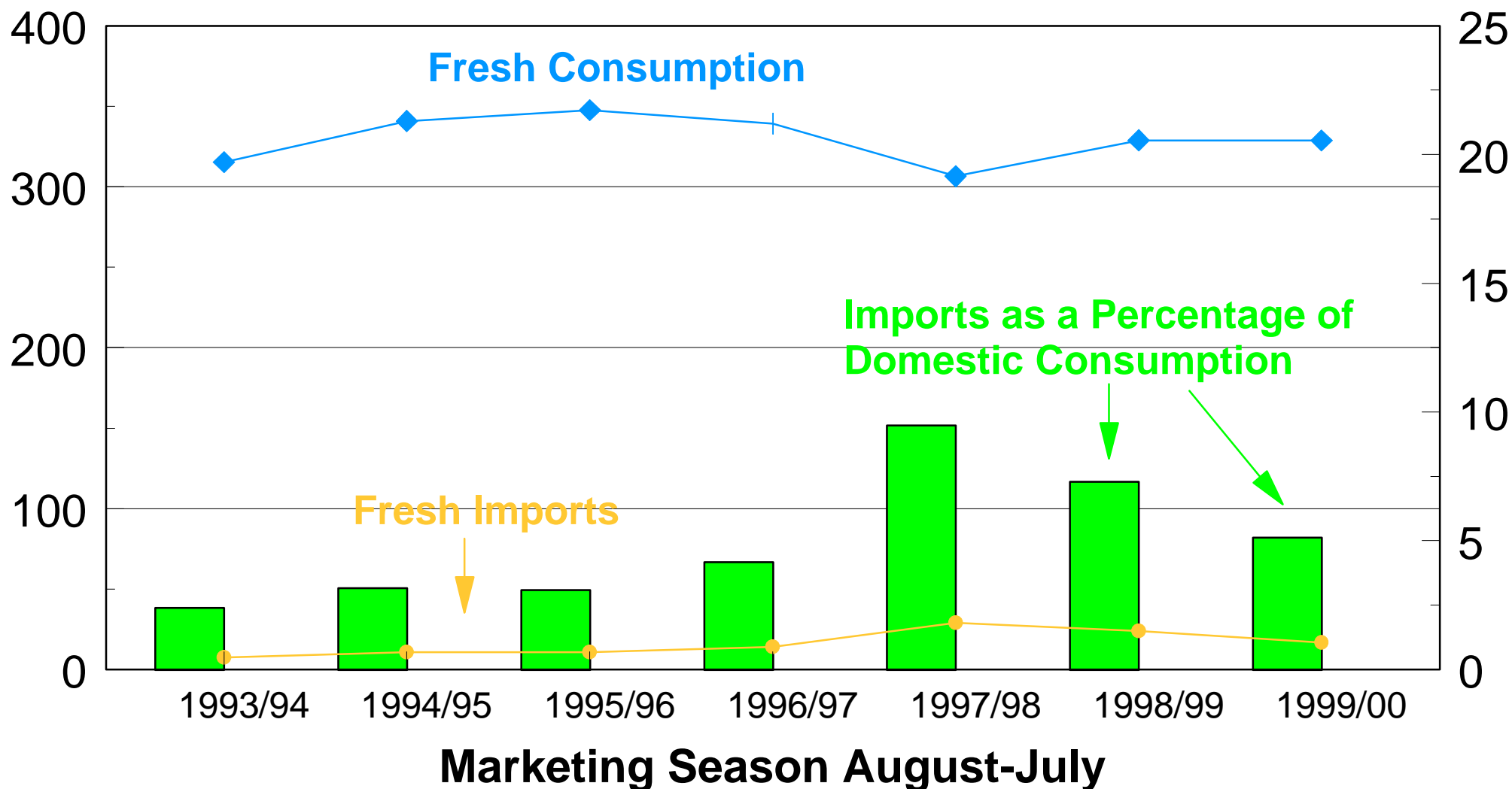
Note: Based on Average Monthly Imports 1997-99

Source: U.S. Census Bureau

U.S. Lemon Imports and Market Share of Domestic Consumption

Thousand Metric Tons

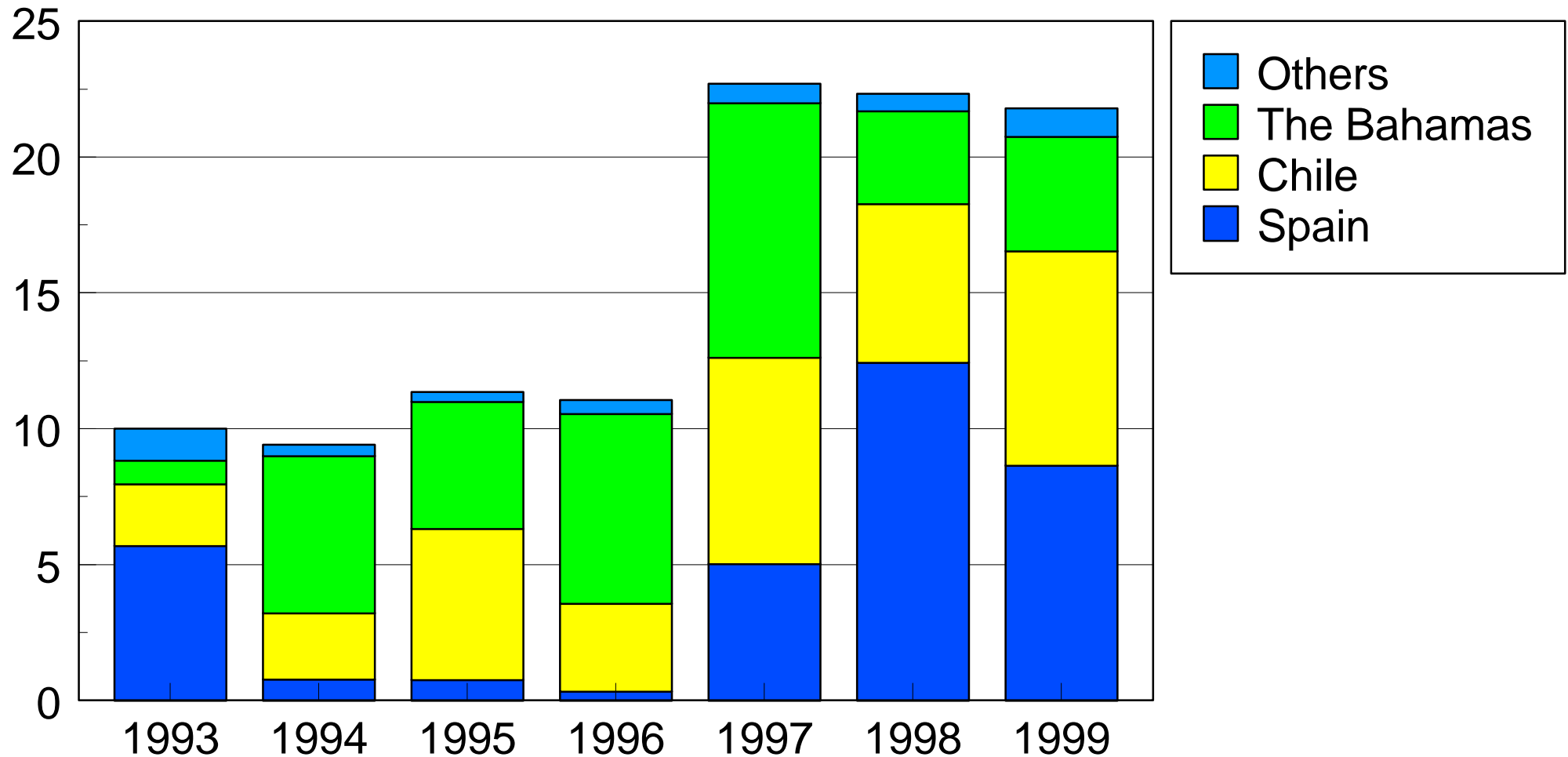
Percent



Source: Economic Research Service, USDA

Origins of U.S. Imported Lemons

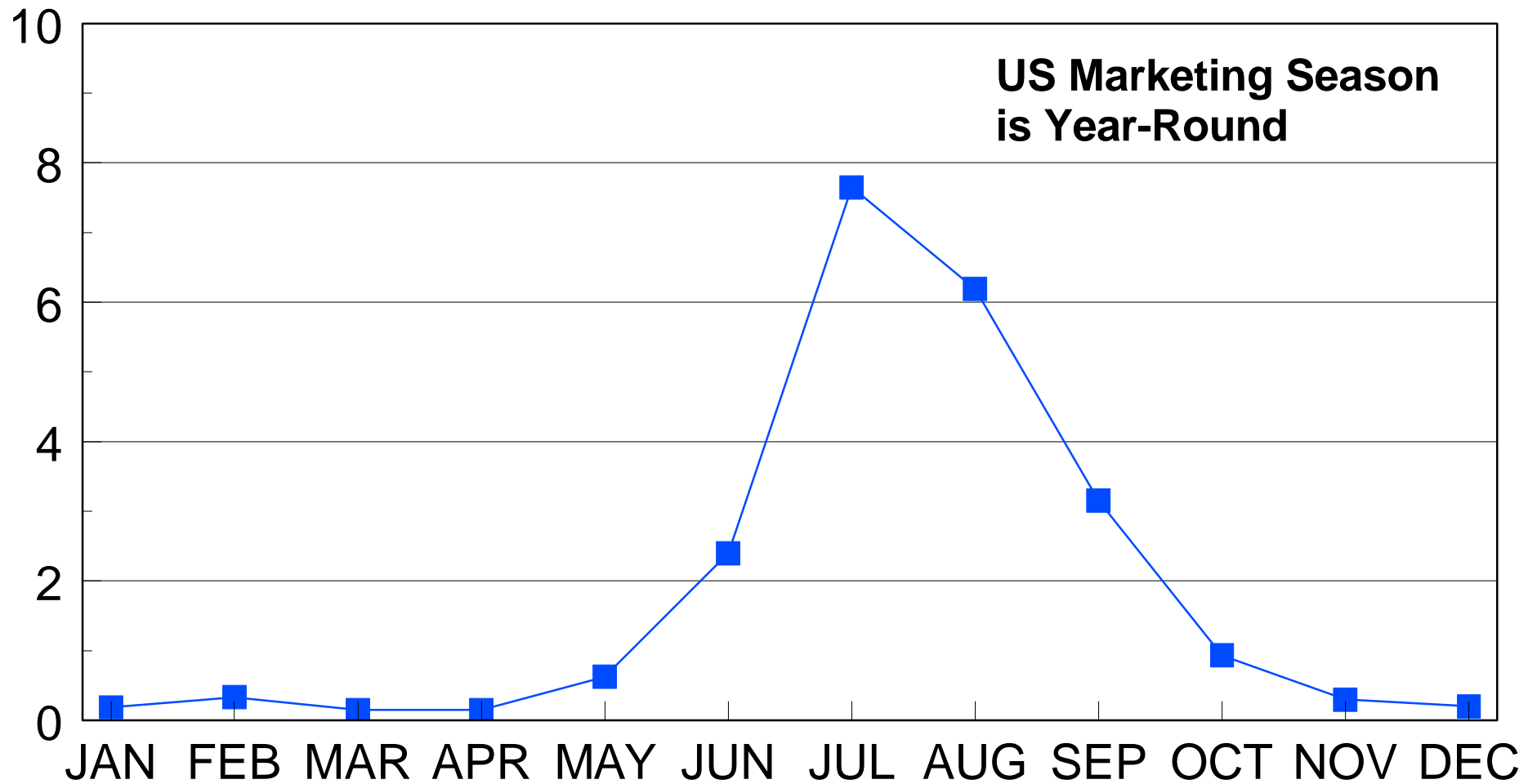
Thousand Metric Tons



Source: U.S. Bureau of the Census

Monthly Imports of Lemons

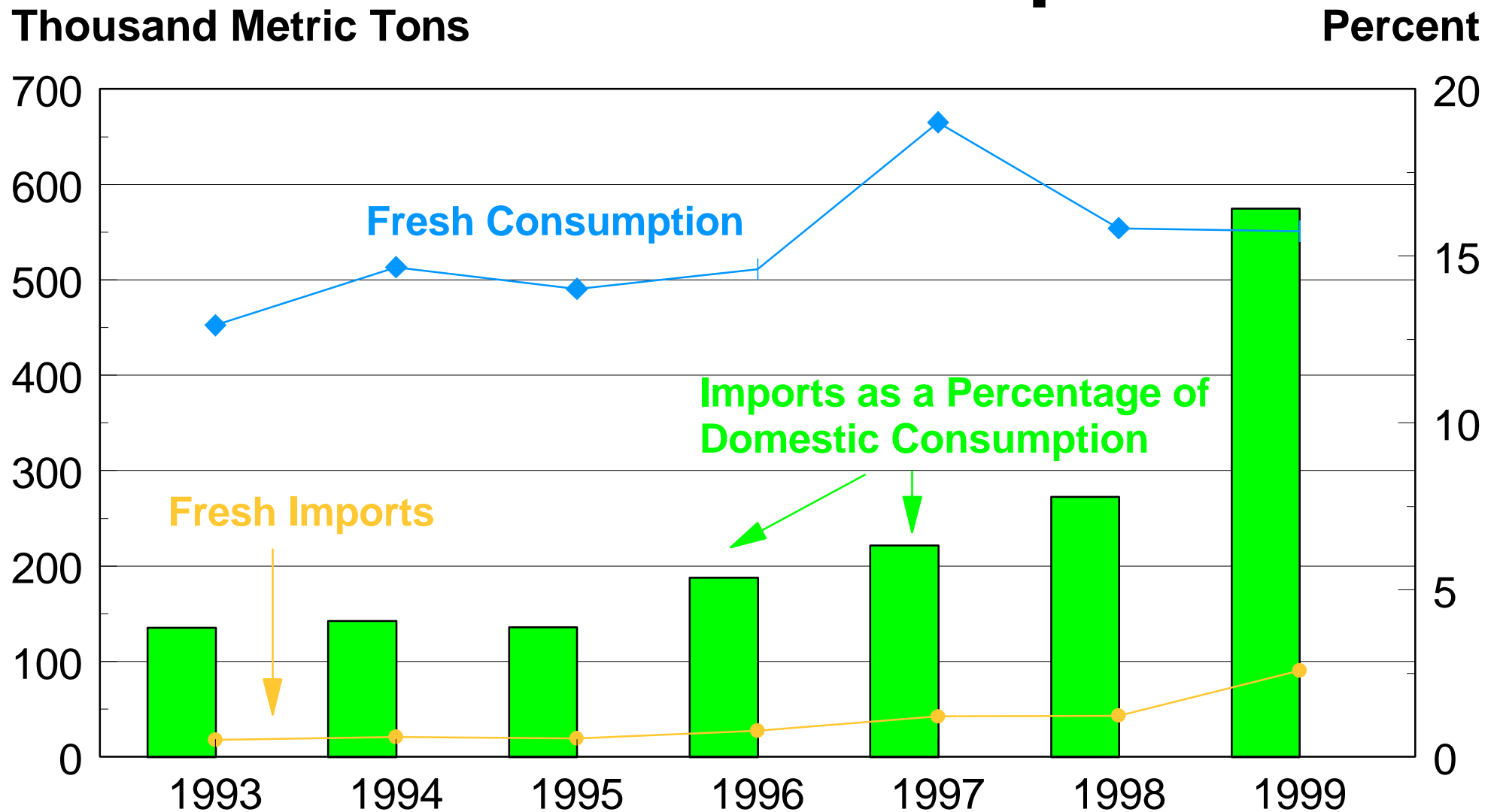
Thousand Metric Tons



Note: Average Monthly Imports 1997-99

Source: U.S. Census Bureau

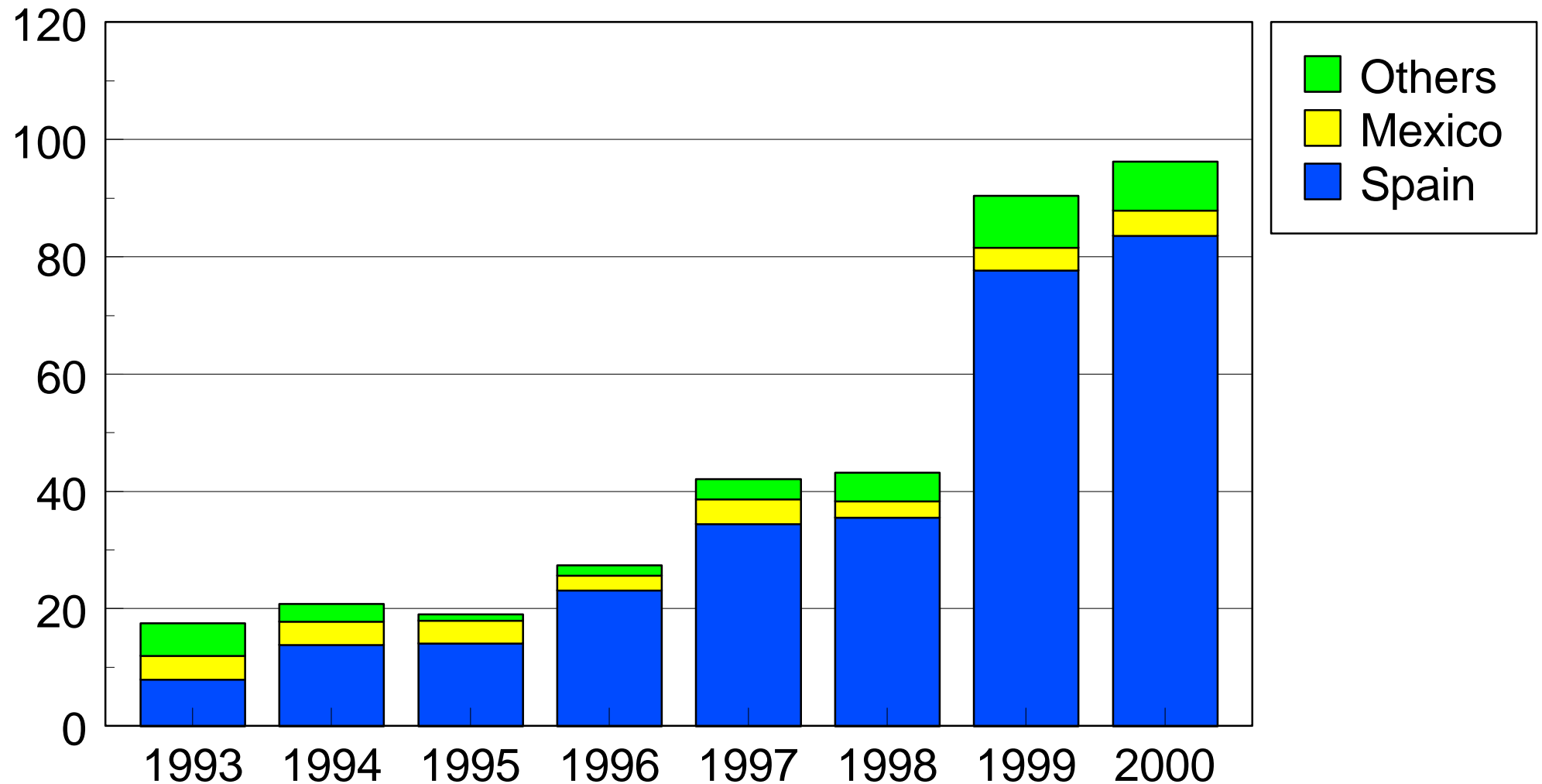
U.S. Tangerine and Mandarin Imports and Market Share of Domestic Consumption



Source: Economic Research Service, USDA

Origins of U.S. Imported Tangerines and Mandarins

Thousand Metric Tons

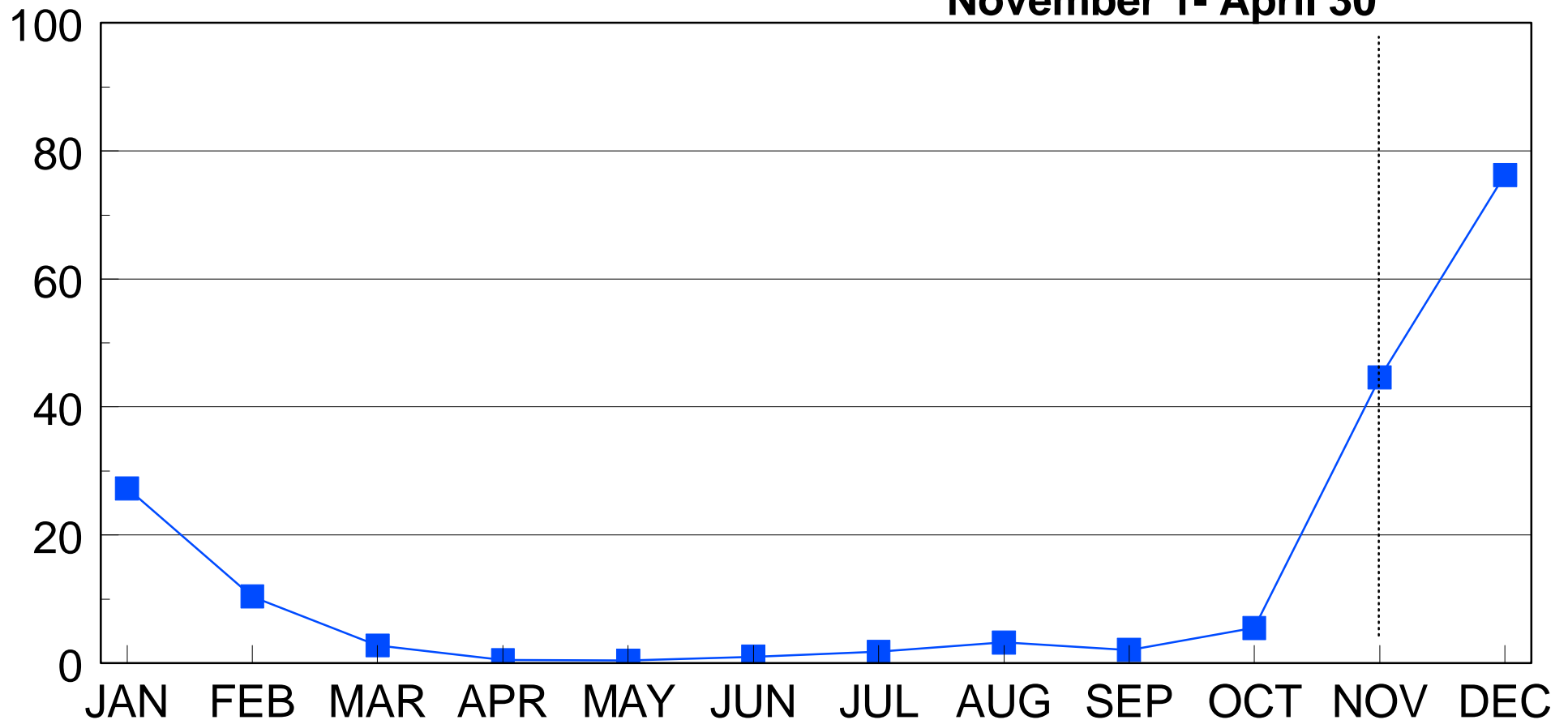


Source: US Census Bureau

Monthly Imports of Tangerines and Mandarins

Thousand Metric Tons

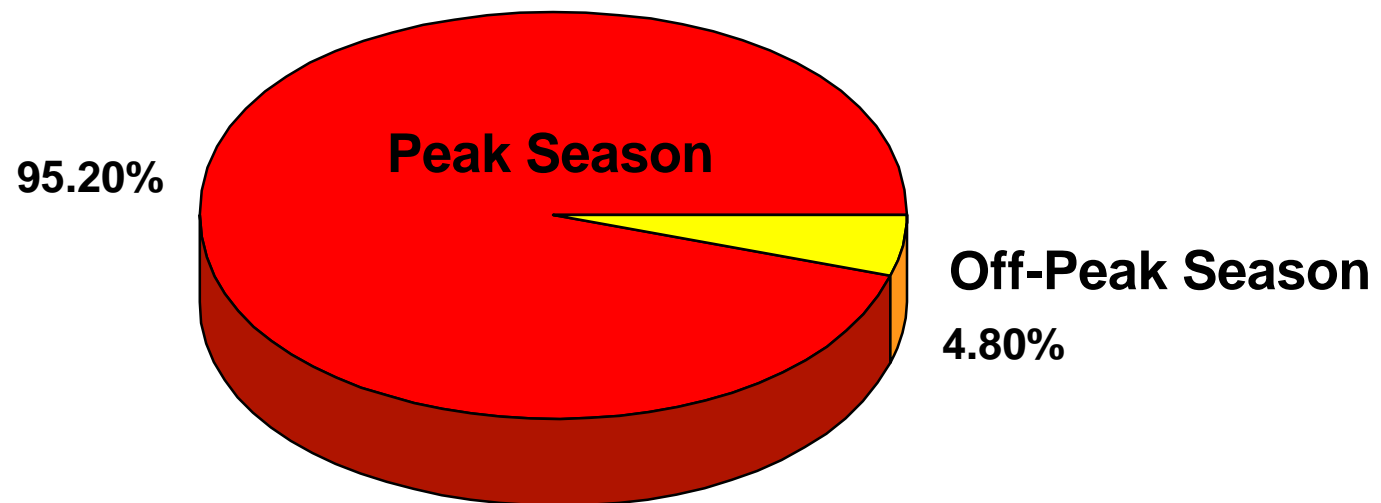
US Marketing Season Peaks
November 1- April 30



Note: Average Monthly Imports 1997-99

Source: U.S. Census Bureau

Share of Tangerine and Mandarin Imports in Relation to the U.S. Marketing Season



Marketing Season Peaks November 1-April 30
Based on Average Monthly Imports 1997-99
Source: U.S. Census Bureau